

## **Akbank T.A.Ş signs c. US\$ 560,000,000 equiv. Syndicated Dual Currency Term Loan Facilities on April 1, 2020**

Akbank T.A.Ş (“**Akbank**” or the “**Bank**”), the leading private sector bank in Turkey, is pleased to announce the successful conclusion of its US\$ 246,000,000 & € 284,000,000 Term Loan Facilities signed on 1 April 2020.

Akbank closed the facilities at c. \$560 million. However, the total loan amount may increase through the accordion feature of the facility until drawdown date of 9 April 2020.

Proceeds will be utilized for Akbank’s trade finance purposes. 24 banks from 12 countries across the world committed to the financing, including from North America, Western Europe, Asia and the Middle East. The success of the deal underscores the strength of Akbank’s banking relationships and credit strength despite extreme volatility and uncertainty in the global markets ignited by the Covid-19 pandemic across the world.

Abu Dhabi Commercial Bank PJSC, Bank of America Merrill Lynch International Designated Activity Company, Emirates NBD Capital Limited, ICBC Turkey Yatırım Menkul Değerler A.Ş. and Standard Chartered Bank acted as Joint Coordinators & Bookrunners on the transaction. Bank of America Merrill Lynch International Designated Activity Company also acted as Documentation Agent, and Mizuho Bank, Ltd. acted as Facility Agent.

### **Banks**

#### **Coordinators**

Abu Dhabi Commercial Bank PJSC, Bank of America Merrill Lynch International Designated Activity Company, Emirates NBD Capital Limited, ICBC Turkey Yatırım Menkul Değerler A.Ş. and Standard Chartered Bank

#### **Bookrunners & Mandated Lead Arrangers:**

Abu Dhabi Commercial Bank PJSC, Bank of America Merrill Lynch International Designated Activity Company, Citibank N.A., London Branch, Emirates NBD Capital Limited, ICBC Turkey Yatırım Menkul Değerler A.Ş., Mizuho Bank, Ltd., Standard Chartered Bank and Sumitomo Mitsui Banking Corporation

#### **Lead Arrangers**

BNP Paribas, Commerzbank Aktiengesellschaft, Filiale Luxemburg, Intesa Sanpaolo S.p.A., London Branch mBank S.A., MUFG Bank, Ltd., Societe Generale

#### **Arrangers**

Attijariwafa bank Europe, BPER Bank Luxembourg S.A., Credit Suisse (Switzerland) Ltd., DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main, Erste Group Bank AG, Goldman Sachs International, Habib Bank AG Zurich, UAE, Mashreqbank PSC, The Bank of New York Mellon and Zürcher Kantonalbank

#### **About Akbank**

Akbank is one of the leading banks in Turkey with USD 65,4 billion consolidated assets as of YE2019. Incorporated in 1948, the bank is 48.8% owned by H.Ö. Sabancı Holding, affiliated Institutions and Individuals, and 51.2% free float<sup>1</sup>.

---

<sup>1</sup> Shareholder composition calculation is based on the “Ordinary General Assembly Meeting Shareholder List” dated 25 March 2019

Akbank continues to provide unrivalled financial solutions to its customers leveraging its solid capital base, effective asset & liability management, diversified funding base, strong liquidity, best-in-class efficiency and prudent risk management together with its subsidiaries Akbank AG, Ak Asset Management, Ak Investment and Ak Lease.

The bank serves its ~18 million+ consumer and corporate clients with a strong and extensive distribution network that utilizes both traditional and digital channels through:

- ~ 12,750 employees
- 771 branches
- Consumer and Corporate Internet Banking
- ~ 5,000 ATMs
- 600,000+ POS terminals

Akbank's robust performance and outstanding position in the Turkish banking sector have been recognized by prominent awards:

- **Global Capital – 2019**
  - Turkish Deal of the Year US\$402m and €373,5m Loan
- **Euromoney – 2019**
  - World's Best Digital Bank
  - Central and Eastern Europe's Best Digital Bank
- **Euromoney, Global Finance, World Finance and EMEA Finance – 2019**
  - Best Bank in Turkey
- **Brand Finance – 2018**
  - Most Valuable Banking Brand of Turkey for the seventh consecutive year
  - Most Valuable Brand of Turkey (2015) - The first ever Turkish bank to have received this title
- **The Banker– 2018**
  - Bank of the Year in Turkey
- **EMEA Finance – 2018**
  - Best syndicated loan house in EMEA in CEE
  - Best financial institution syndicated loan in CEE: Akbank's US\$404.5mn and €738.3mn loan
  - Best Financial Institution Borrower
  - Best Covered Bond Deal CEE
- **Global Capital – 2018**
  - Most impressive financial institution borrower in EM