

Polpis Capital is a private investment platform that originates, structures and manages a portfolio of sustainable infrastructure investments. Founded by Eric Silverman, Polpis leverages our founder's nearly four decades of Wall Street experience as a trusted advisor to leading multinational corporations, project developers, banks and institutional investors in the development of \$250 billion of global infrastructure assets.

- Polpis seeks to provide stable and attractive risk adjusted returns for our capital partners by investing in real assets that generate consistent and predictable cash flows. By targeting sustainable infrastructure assets, we are also accelerating the transition to a low carbon future.

Investment Thesis

Sustainable infrastructure is a dynamic growth market with robust investment opportunities across multiple sectors, including: renewable energy, battery storage, digital energy management, transmission/micro grids, electric vehicle charging, water and waste management, midstream, transportation/logistics, biofuels and data centers.

Continued improvement in price/performance of sustainable technologies and acceleration in the adoption of corporate/institutional sustainability mandates (ESG) are catalysts for future growth in sustainable infrastructure investment.

Leadership and Experience

Eric Silverman is widely recognized as one of the world's leading advisors in the energy and infrastructure sectors. Based on his experience and extensive industry relationships, Polpis Capital is well positioned to identify proprietary "off the run" investment opportunities.

- We welcome opportunities to collaborate with other investment funds, institutional investors, family offices and non-profits that are seeking to expand their sustainable infrastructure investment portfolios.

Our team has unique experience with key infrastructure investment value drivers, including: project development, financing, turnkey construction/EPC and offtake arrangements, regulatory/litigation, financial restructuring, operational improvement, energy hedging and recontracting strategies.

Competitive Advantage

We are...

- ... independent managers and our success is closely aligned with our capital partners.
- ... creative and flexible in structuring capital solutions that can accelerate the development of sustainable infrastructure.
- ... unburdened by legacy investments that may become stranded assets due to tighter regulation of CO₂ emissions or technological obsolescence.

Let's talk.

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